

EXHIBIT "C"

REVIEW STATEMENT

Walsh Securities

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Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

<u>DATE</u>	<u>EXPENSES</u>	<u>AMOUNT</u>
11/09/10	Filing/Court Fees - Ch. 13 Petition	\$1,039.00
11/09/10	Fax @ \$1.00 - 3 pgs to Eisenberg, Judge Bauman	\$6.00
11/09/10	Photocopies @ \$.20 - 4 copies of Appl for Retention of WJS to Svc List (44)	\$8.80
11/09/10	Postage - 4 @ .44	\$1.76
12/10/10	Overnight mail to G. Eisenberg Esq.; USTO; Investment 3 LLC; R. Magnanini; R. Walsh	\$58.85
12/10/10	Photocopies @ \$.20 - 5 copies of OST & Mtn to Authorize Submission of Retention Under Seal to Svc List (105)	\$21.00
12/12/10	Computer Assisted Legal Research - Pacer	\$2.62
12/14/10	Travel expense - pk	\$10.00
12/14/10	Mileage @ \$.500 - Nwk (25)	\$12.50
12/15/10	Travel expense - pk	\$12.00
12/15/10	Mileage @ \$.500 - Nwk (25)	\$12.50
01/17/11	Overnight mail to Robert Walsh; Judge Winfield; Robert Magnanini	\$33.90
01/20/11	Photocopies @ \$.20 - 5 copies of Appl for Retention of Stone & Magnanini to Svc List (110)	\$22.00
01/20/11	Postage - 5 @ .61	\$3.05
02/22/11	Photocopies @ \$.20 - letter to Magnanini w/Calanni Petition (45)	\$9.00
02/22/11	Postage - 1 @ 1.90	\$1.90
02/22/11	Computer Assisted Legal Research - Pacer	\$2.56
03/16/11	Photocopies @ \$.20 - ltr to Walsh w/Motion (45)	\$9.00
03/16/11	Postage - 1 @ 1.90	\$1.90
05/02/11	Photocopies @ \$.20 - 4 copies of NOM for Approval of Settlement Agreement w/Coastal (108)	\$21.60
05/02/11	Postage - 4 @ 1.68	\$6.72
05/23/11	Travel expense - Parking	\$14.00
05/23/11	Mileage @ \$.510 - Newark (25)	\$12.75
05/26/11	Photocopies @ \$.20 - Debtor's Objection to Disclosure Statement to: Cherokee Equities and counsel and Walsh 81 pgs.	\$16.20
05/26/11	Postage - \$1.68 x 3 env.	\$3.36
05/26/11	Computer Assisted Legal Research - Pacer	\$0.32
05/27/11	Other - conference call	\$26.89

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06/16/11	Other - Court conference call	\$30.00
06/20/11	Photocopies @ \$.20 - Letter to R. Walsh w/Monthly Operating Reports 12 pgs.	\$2.40
06/20/11	Postage -	\$0.84
06/29/11	Computer Assisted Legal Research - Pacer - May, June	\$8.48
07/13/11	Photocopies @ \$.20 - Letter R. Walsh w/monthly operating report 12 pgs.	\$2.40
07/13/11	Postage -	\$0.64
07/21/11	Computer Assisted Legal Research - Pacer	\$1.60
07/25/11	Travel expense - parking	\$10.00
07/25/11	Mileage @ \$.510 - Newark (25)	\$12.75
07/26/11	Photocopies @ \$.20 - Letter R. Walsh	\$0.80
07/26/11	Postage -	\$0.44
08/04/11	Photocopies @ \$.20 - Letter Certified and Reg. to J. Oberdorf, Jr., Esq. w/Notice of Motion to Compel cc: R. Walsh and R. Magnanni 55 pgs.	\$11.00
08/04/11	Postage - RRR \$5.99 and \$.84 x 3 env.	\$8.63
08/15/11	Fax @ \$1.00 - Letter to K. Bonchi, Esq.- 3 pgs.	\$3.00
08/16/11	Travel expense - parking	\$11.00
08/16/11	Mileage @ \$.510 - Newark (25)	\$12.75
09/15/11	Photocopies @ \$.20 - Letter R. Walsh	\$0.80
09/15/11	Postage -	\$0.44
09/15/11	Computer Assisted Legal Research - Pacer	\$0.48
09/30/11	Photocopies @ \$.20 - Letter to R. Walsh & R. Magnanni	\$0.60
09/30/11	Postage - \$.44 x 2 env.	\$0.88
10/17/11	Computer Assisted Legal Research - Pacer	\$8.30
10/19/11	Photocopies @ \$.20 - Letter R. Walsh w/Order re cherokee	\$1.20
10/19/11	Postage -	\$0.44
10/24/11	Travel expense - Parking	\$10.00
10/24/11	Mileage @ \$.510 - Newark (25)	\$12.75
11/14/11	Photocopies @ \$.20 - Letter R. Walsh w/Operating Reports 22 pgs.	\$4.40
11/14/11	Postage -	\$0.84
11/14/11	Computer Assisted Legal Research - Pacer	\$0.96

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12/16/11 Photocopies @ \$.20 - Letter to R. Walsh w/MOR 12 pgs. \$2.40

12/16/11 Postage - \$0.64

Total of New Expenses \$1,532.04